



Central Bank Rate Cuts - Too Early to Call?

6th February 09:30am

The start of 2024 has continued the theme of a disconnect between rhetoric from central bankers around monetary policy and their associated caution in declaring victory over inflationary pressures, and market expectations of significant interest rate cuts across this year. While markets continue to price rate cuts across most major economics there is beginning to be some divergence around how soon and how much each central bank is expected to loosen policy, with associated FX market impacts. This friction has already been highlighted as a key driver of potential volatility as the year progresses.

This call will follow crucial central bank meetings and rate announcements from the Bank of England, Federal Reserve and ECB, with the BoE also releasing an updated Monetary Policy Report which will be reviewed by market participants in detail for clues around future policy moves and the outlook for growth and inflation. On the call, panellists will digest the output from these central bank meetings, the content of the UK MPR, and provide insights into the most recent economic and political events that are affecting global markets.

With much to discuss from an economic, fiscal and political stand point this call should be relevant to all corporates.



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